



# LEGAL & FINANCIAL PLANNING SEMINAR FOR THE SPECIAL NEEDS FAMILY

**Wednesday, April 8<sup>th</sup> 5-7 pm**

**Join us at Weston Bridges, 323 Weston Avenue in Aurora.  
Sandwiches and Beverages will be provided.**

We are excited to welcome Clancy & Associates, a full service law firm, focused on special needs planning, and Ed Scheer, from Tri Wealth Partners, who is a financial planner with a certification in Special Needs Planning. Representatives will share information regarding tools designed to protect your loved one's future. Special needs trusts are tricky and laws are changing.

Some topics that will be covered include the following:

- Special Needs Trusts
- Guardianship
- PUNS funding and its uses
- SSI and SSDI benefits rules and regs
- ABLE accounts and rules

**REGISTER BY FRIDAY, APRIL 3<sup>RD</sup>.**

**Fill out a contact form at**

<https://www.westonbridges.com/contact-us/> or click on the QR code.



**Contact Us!**



**630-892-5762**



**[www.westonbridges.com](http://www.westonbridges.com)**